

A low-angle, upward-looking photograph of a modern building's facade. The building features light-colored, possibly metallic or stone, panels with prominent blue diagonal accents. The sky is a clear, vibrant blue. A semi-transparent blue horizontal band is overlaid across the middle of the image, containing the title text in white.

BENEFIT BANK RELEASE NOTES

JULY 31, 2015

DASHBOARD

- Current FY# (FY16 Benefit by Campus) now available.
- Dashboard navigation improved.
- Prior year and grand total benefit amounts are now visible by campus as “Year Over Year Benefits”.

FY '16 Benefit by Campus ^{**}

Benefit Identified	Target	Approved
UC Davis	\$7,000,000	\$2,401,758
UC Irvine	\$4,600,000	\$11,490,734
UC Los Angeles	\$11,000,000	\$3,920,602
UC Merced	\$3,300,000	\$3,223,007
UC Riverside	\$4,600,000	\$5,013,695
UC San Diego	\$10,000,000	\$3,920,935
UC San Francisco	\$25,000,000	\$5,074,321
UC Berkeley	N/A	\$6,841,642
UC Santa Barbara	\$2,400,000	\$1,942,021
UC Santa Cruz	\$1,800,000	\$812,795
UC Systemwide	\$111,000,000	\$51,423,306
Total	\$180,700,000	\$96,064,815

Year Over Year Benefit

** Does not include "Missed Benefits"

click on
Year Over Year Benefit

Year Over Year Benefit

Benefit Identified	FY '15		FY '16	
	Target	Approved	Target	Approved
UC Davis	\$3,000,000	\$5,024,010	\$7,000,000	\$2,401,758
UC Irvine	\$3,500,000	\$8,503,252	\$4,600,000	\$11,490,734
UC Los Angeles	\$8,300,000	\$11,113,552	\$11,000,000	\$3,920,602
UC Merced	\$2,000,000	\$4,728,539	\$3,300,000	\$3,223,007
UC Riverside	\$2,000,000	\$5,129,283	\$4,600,000	\$5,013,695
UC San Diego	\$7,000,000	\$8,207,272	\$10,000,000	\$3,920,935


DASHBOARD

- "Activity Type" column has been removed from the dashboard grid.
- Benefit ID & Activity ID are now shown as a single field.
- Total Benefit and Annual Benefit fields have been added to the dashboard.
- Total Benefit is now based on "Created/COE Campus" instead of "Impacted Campus Location."

My Benefits

Draft (0)	Pending Approval (1)	Returned to Me (0)	Resubmitted (0)	Approved (0)	Rejected (0)	All (1)
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Displaying 1-1 of 1 result(s).

Benefit ID-Activity ID	Project Name	Annual Benefit	Total Benefit	Supplier	Approver	Status	Selected for Audit	Agreement Date	
7731-7735	Test Project for Training	100,000.00	100,000.00	ACME ANYTHING INC	Todd Wirsching	Submitted	No	10/12/2015	

DASHBOARD

- Search function improved - easily find specific benefits based on benefit id, activity id, benefit id-activity id, submitter name, approver name, supplier name or campus/COE.

Search All Benefits

VIEWING BENEFITS

- Total Benefit Amount is now labeled “Annual Benefit Amount” for Transactional Benefit Identified entries.
- “Date Created” field now labeled to “Agreement Date”.
- Audit trail data is now available to distinguish submitted benefits that are returned due to audit.
- Extra pop-up on returned entries was eliminated.
- The browser "Back" button now returns to the same page of the search results.

Review Benefit

Status:

Benefit ID:

Date Created:

Submitter:

Approver:

Activity:

Project Name:

UC Category:

Supplier:

Baseline Type:

Annual Baseline Amount:

Annual Benefit Amount:

Yield:

Impacted Locations:

Document Type:

Agreement Date:

Agreement ID:

AUDIT FEATURES

- *Submitter* – now has the ability to edit audited benefits and re-submit, regardless of cut-off date.
- *Approver/Proxy* – now has ability to re-approve or reject benefits from audit return, regardless of cut-off date.

BENEFIT BANK EMAILS

- Email digests of pending and/or approved benefit statuses will be sent every Monday morning (by 7am).
- System users will also receive automated “Time is Running Out” email about upcoming cutoff dates.